

DAILY RESEARCH, 30 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup melemah menjelang debat Capres AS dan belum tercapainya kesepakatan Stimulus pada Kongres untuk pemulihan ekonomi. **DOW -0.48%, S&P-0.48%, NASDAQ -0.29%**

Bursa saham Eropa ditutup melemah menjelang debat pertama Capres AS dan terkait perkembangan Stimulus pemulihan ekonomi. **Indeks DAX-0.35%, FTSE -0.31%, CAC -0.21%**

Bursa Saham Asia dibuka mayoritas melemah dimana investor mencermati debat pertama para kandidat President AS dan juga perkembangan stimulus AS. **Hang Seng -0.85%, KOSPI +0.86%, Nikkei -0.31%**

Harga minyak mentah dunia melemah akibat belum pulihnya permintaan minyak global ditengah melonjaknya kasus covid. Harga emas dunia menguat Kembali di atas \$1900 per troy ons menjelang debat Calon Presiden AS dimana investor masih menantikan kelanjutan kepastian Stimulus AS untuk pemulihan ekonomi. **WTI -0.66%, Brent Oil -0.12%, Gold -0.15%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **4820-4950** dengan saham-saham yang dapat diperhatikan : **ITMG UNTR BIRD WIIM ELSA INDY**

MARET DATA

AMERIKA

DOW 30	27,452.66	-131.40	-0.48%
S&P 500	3,335.47	-16.13	-0.48%
NASDAQ	11,085.25	-32.28	-0.29%

EUROPE

DAX	12,825.82	-45.05	-0.35%
FTSE 100	5,897.50	-30.43	-0.51%
CAC 40	4,832.07	-11.20	-0.23%

ASIA

SHANGHAI	3,224.36	0.00	0.00%
HANGSENG	23,275.53	-200.52	-0.85%
SET	1,257.34	-5.68	-0.45%
KOSPI	2,327.89	+19.81	+0.86%
JCI	4,879.10	-27.45	-0.56%
NIKKEI	23,469.00	-70.10	-0.31%
ASX	5,884.80	-67.30	-1.13%

COMMODITIES

GOLD	1,900.35	-2.85	-0.15%
WTI OIL	39.03	-0.26	-0.66%
BRENT OIL	41.28	-0.05	-0.12%
COAL	58.65	-0.35	-0.59%
PALM OIL	2906	-44	-1.49%
TINS	17,540.00	+87.50	+0.50%
NICKEL	14,407.50	-47.50	-0.33%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

012020 CORE INFLATION (YoY) (SEP)

GLOBAL

280920 ECB PRESIDENT LAGARDE SPEAKS
TOKYO CORE CPI (YoY) (SEP)

290920 SPANISH CPI (YoY) (SEP)
GERMAN CPI (MoM) (SEP)
US API WEEKLY CRUDE OIL STOCK
JAPAN INDUSTRIAL PRODUCTION (MoM) (AUG)
JAPAN RETAIL SALES (YoY) (AUG)
CHINA COMPOSITE PMI (SEP)

300920 GBP CURRENT ACCOUNT (Q2)
GERMAN RETAIL SALES (MoM) (AUG)
FRENCH CONSUMER SPENDING (MoM) (AUG)
ITALIAN CPI (MoM) (SEP)
EURO CORE CPI (YoY)
US GDP (QoQ) (Q2)
US CRUDE OIL INVENTORIES

011020 SPANISH MANUFACTURING PMI (SEP)
ITALIAN MANUFACTURING PMI (SEP)
FRENCH MANUFACTURING PMI (SEP)
GERMAN MANUFACTURING PMI (SEP)
EUROPE LEADERS SUMMIT
US INITIAL JOBLESS CLAIMS
US MANUFACTURING PMI (SEP)

021020 US NONFARM PAYROLLS (SEP)

CORPORATE ACTION :

DEVIDEN

280920 HEXA USD 0.03661 (CUM 2809, PAYMENT 2210)

RUPS

300920 TOPS GLOB BBYB AISA
021020 MBTO KOBX JSKY BEKS

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 29 SEPTEMBER 2020

CLOSING	4879.0988 -0.559%
TRANSACTION	IDR 6.91 TRILLION
FOREIGN NETT	IDR 340 BIO (SELL)

PREDICTION 30 SEPTEMBER 2020

BEARISH
RANGE 4820-4950

TWO BLACK CROWS
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



ITMG – PT INDO TAMBANGRAYA MEGAH TBK

CLOSING 29/9/2020 RP 8175 (+1.2%)

BUY

TARGET PRICE 8375

STOPLOSS < 8100

INVERTED HAMMER

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



UNTR – PT UNITED TRACTORS TBK

CLOSING 29/9/2020 RP 22650 (+0.3%)

**SELL ON STRENGTH
TAKE PROFIT 23750**

SPINNING
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



BIRD – PT BLUE BIRD TBK

CLOSING 29/9/2020 RP 880 (+1.1%)

BUY

TARGET PRICE 920

STOPLOSS < 860

WHITE SPINNING

STOCHASTIC : GOLDEN CROSS

**MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



WIIM – PT WISMILAK INTI MAKMUR TBK

CLOSING 29/9/2020 Rp 326 (-1.2%)

**SELL ON STRENGTH
TAKE PROFIT 344**

SPINNING
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF DAN LOWER
AREA

TECHNICAL RECOMENDATION



ELSA – PT ELNUSA TBK

CLOSING 29/9/2020 RP 199 (-0.5%)

BUY

TARGET PRICE 216

STOPLOSS < 197

FALLING WEDGE

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



INDY – PT INDIKA ENERGY TBK

CLOSING 29/9/2020 RP 950 (+3.8%)

BUY

TARGET PRICE 1050

STOPLOSS < 915

BREAK OUT TRIANGLE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING